



ECOOP 2009 Summer School

Object Teams: Programming with Contextual Roles

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Independent

▶ www.objectteams.org

Roles are a seamless extension of O-O

- ▣ classes & objects & roles ?

- these are boring!

- ▣ what's happening between these things?

- **association**

- composition / containment (stricter semantics)

- **inheritance**

- delegation (more flexible)

- nested inheritance (larger scale)

- **interactions**

- explicit message send

- contextual dispatch

Relationships

Object Teams introduces two relationships

▶▶ object containment

- ▶▶ instances nested within instances
- ▶▶ supports interaction among siblings

▶▶ playedBy relationship

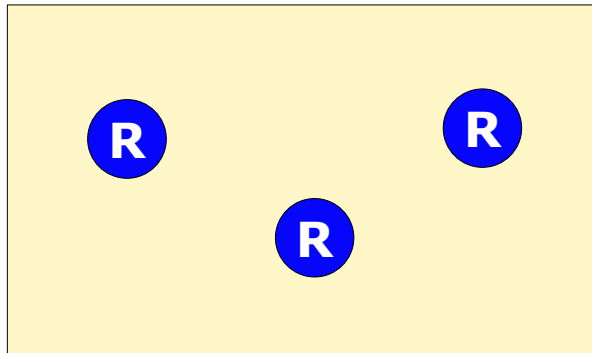
- ▶▶ inheritance-like delegation
- ▶▶ supports interaction among parts of an object

And then

- ▶▶ virtual classes & family polymorphism
- ▶▶ translation polymorphism
- ▶▶ generics
- ▶▶ recursive structures
- ▶▶ ...

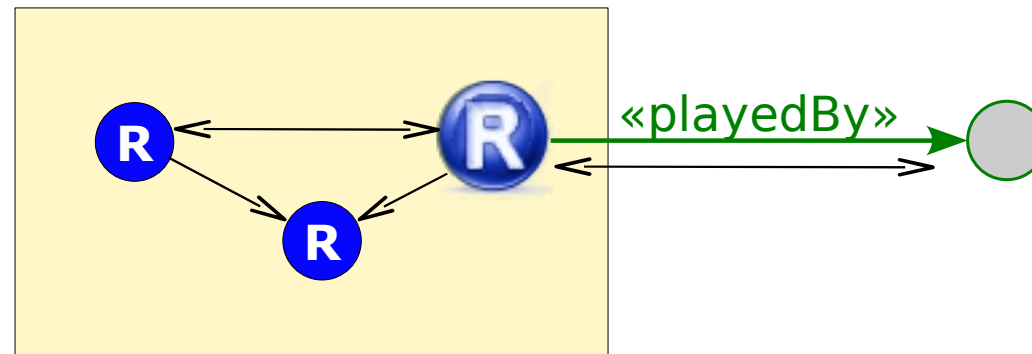
Coherence

- These concepts are connected by Roles



Coherence

- Concepts are connected by Roles



- The two faces of a Role

- member of a context
 - interact with each other
- view of an underlying base
 - interact with base / two parts of “self”

Powerful Pivot

▣ Roles

- ▶ connect intuition to technology (metaphor)
- ▶ emphasize objects over classes
- ▶ introduce subjectivity into programming
- ▶ are broadly explored in research

▣ Roles entail the concept of Contexts

▣ Designing with roles

- ▶ adds one more dimension of separation of concerns

Powerful Pivot

Roles

- ▶ connect intuition to text
- ▶ emphasize objects over
- ▶ introduce subjectivity
- ▶ are broadly explored

ICSE 2009:
 „Most influential paper“
 from ICSE 1999:
 „N Degrees of Separation:
 Multi-Dimensional Separation of Concerns“

Roles entail the concept of contexts

Designing with roles

- ▶ adds one more dimension of separation of concerns

Definition of Roles

▣ Natural types

- ▶▶ relate to the essence of the entities
 - ▶▶ **rigid**
 - ▶▶ *being a Person doesn't change over time*
 - ▶▶ **absolute**
 - ▶▶ *being a Person depends on nothing outside*

▣ Role types

- ▶▶ depend on an (accidental) relationship to some other entity
 - ▶▶ **dependent**
 - ▶▶ *being a Student depends on an enrollment relationship*
 - ▶▶ **lack semantic rigidity**
 - ▶▶ *Student-ness can change over time without loss of identity*

No more “things”
(classes, objects, roles - types)

Relationships!

OOD = has_a & is_a

Taxonomy of “is”

- ☞ is = instance-of
 - ☞ Eric Jul is_a Man
 - ☞ *set membership:* instance x type

- ☞ is = subtype
 - ☞ A Man is_a Person
 - ☞ *set inclusion:* type x type

- ☞ is = role-of
 - ☞ Eric Jul is_the President (of AITO)
 - ☞ *role attachment:* instance x instance

- ☞ is = generalized playedBy
 - ☞ A President is_a Person
 - ☞ *promise of role attachment:* type x type

Properties of Roles (1/4)

- 15 Criteria by Friedrich Steimann
 - ▶▶ and their mapping to Object Teams

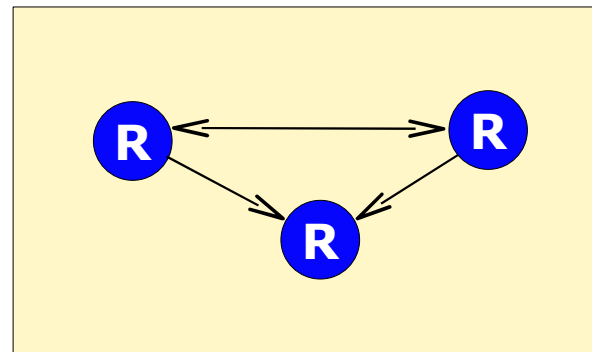
- First approximization of ObjectTeams/Java
 - ▶▶ Java + Delegation
 - ▶▶ role containment : inner classes (instance containment)
 - ▶▶ playedBy : delegation (overriding, late binding of self)

Properties of Roles (1/4)

- **15 Criteria by Friedrich Steimann**
 - ▶▶ and their mapping to Object Teams
 - ▶▶ **Roles depend on relationships**
 - ▶▶ roles depend on context (relationship, collaboration, ...)
 - ▶▶ **A role comes with its own properties and behavior**
 - ✓ roles are types
 - ▶▶ **The state of an object can be role-specific**
 - ✓ role objects have state
 - ▶▶ **Features of an object can be role-specific**
 - ✓ roles can override base features
 - ▶▶ **An object may acquire and abandon roles dynamically**
 - ✓ role playing is a dynamic relationship between objects

Reconsider O-O Basics: Association vs. Containment

Options & Choices



Restricting Access

- **Encoding architectural constraints**
 - ▶▶ access restricted to authorized clients
 - ▶▶ Java: private, _, protected, public
 - ▶▶ coarse grained
 - ▶▶ class based restrictions
- } not specific enough
- **Making the type system instance-aware**
 - ▶▶ dependent types: annotate types with instances
 - ▶▶ Role<@context>: type parameter is an instance
 - ▶▶ Role<@c1> ~~≠~~ Role<@c2> (unless c1==c2)
 - ▶▶ **protected** roles cannot be exposed
 - ▶▶ CoffeeMachine<@Department.this> OK
 - ▶▶ CoffeeMachine<@yourDepartment> illegal

Stricter Alias Control

- Ownership could leak through polymorphism
 - ▶▶ every (dependent) type `<: Object`?
 - ▶▶ new top-level class: `Confined`
 - ▶▶ protected sub-classes of `Confined` cannot leak
- Ownership/confinement may be too strict
 - ▶▶ compromises
 - ▶▶ restricted inheritance: **reuse**, yet preserve “anonymity”
 - ▶▶ accessible as opaque, featureless roles
 - ▶▶ expose `readonly` interface, keep class inaccessible
- Not yet:
 - ▶▶ formalization, proofs
 - ▶▶ implementation for restricted inheritance, readonly

Richer Semantics

- Just one kind of associations is too weak
 - ▶▶ need different levels of protection
- Role containment
 - ▶▶ roles are dependent types
 - ▶▶ default: implicit owner can be omitted
 - ▶▶ ownership / confinement become more natural
 - ▶▶ intermediate variants possible
 - ▶▶ connects ownership to the role/context metaphor
- Make this the foundation for other concepts

Comparing Inheritance vs. Role Playing

Design Choices



Properties of Role-Playing

playedBy Relationship

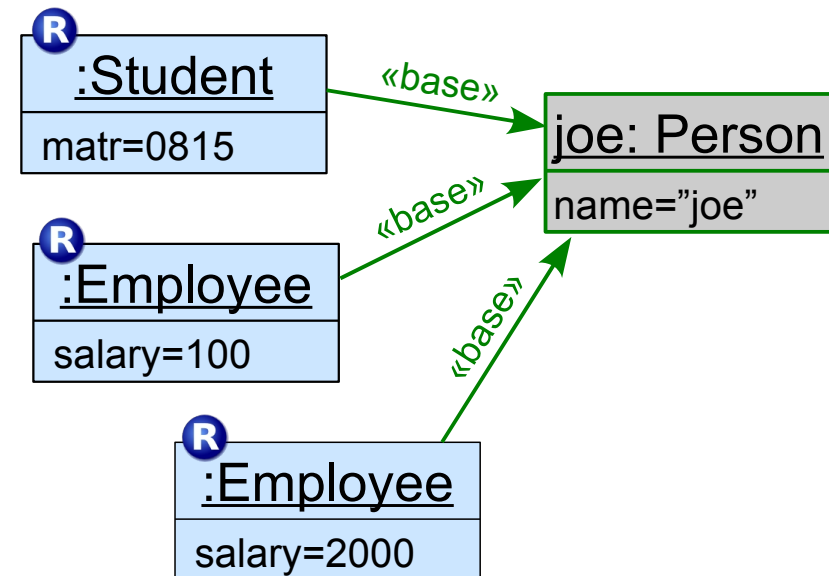


Advantages:

- » **Dynamism:**
roles can come and go
(same base object)
- » **Multiplicities:**
one base can play several roles
(different/same role types)

Similarity to inheritance

- » **playedBy** declares **delegation**
- » [cf. “Treaty of Orlando“ 1988]



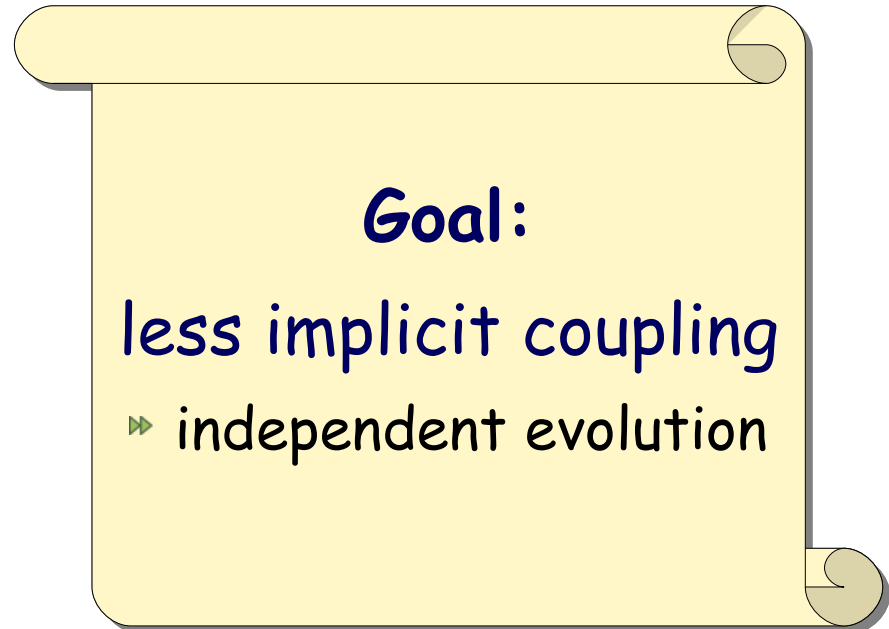
Inheritance vs. PlayedBy in OT/J

Detailed Comparison

Inheritance

- ▶▶ Import
 - ▶▶ dispatch sub → super
- ▶▶ Overriding
 - ▶▶ dispatch super → sub
- ▶▶ Substitutability
 - ▶▶ pass an instance of sub class where the super class is expected

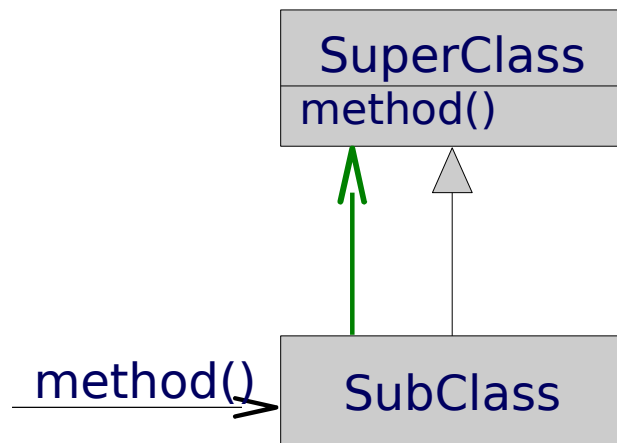
Role Playing



Inheritance vs. PlayedBy in OT/J

Inheritance

- » Import
 - » **dispatch sub → super**

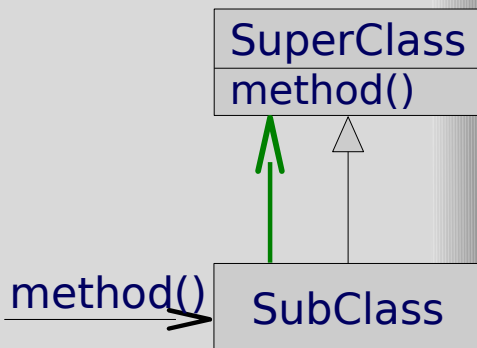


Role Playing

Inheritance vs. PlayedBy in OT/J

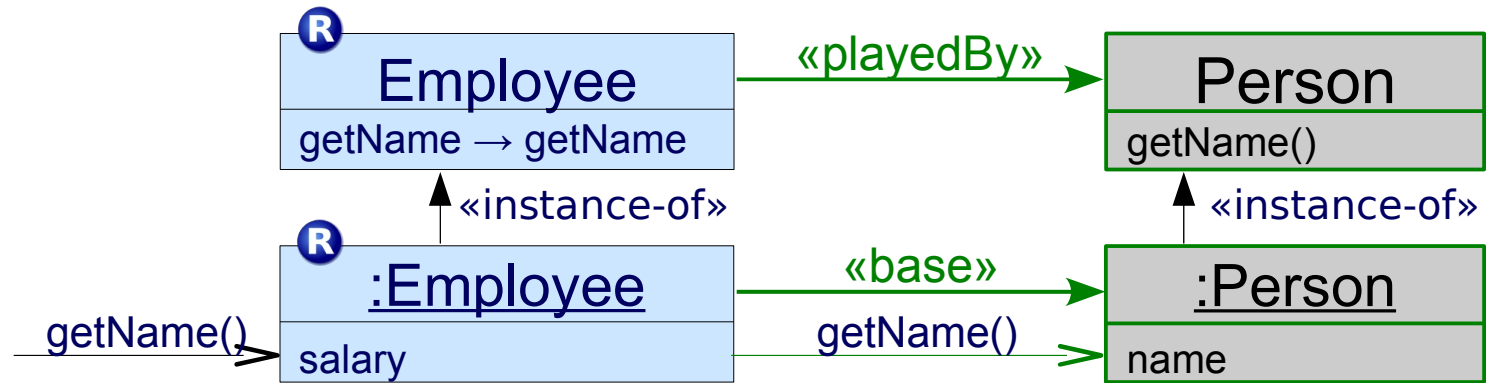
Inheritance

- ▶ Import
- ▶ dispatch sub



Role Playing

- ▶ Callout binding
- ▶ dispatch role → base



```
String getName() -> String getName();
```

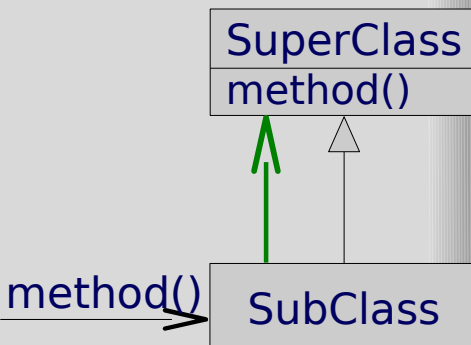


- ▶ different names
- ▶ parameter mappings (implicit/explicit)
- ▶ callout to field
- ▶ decapsulation

Inheritance vs. PlayedBy in OT/J

Inheritance

- ▶ Import
- ▶ **dispatch sub**



Role Playing

- ▶ Callout binding
- ▶ **dispatch role → base**

No other access to «base»

- ▶ encapsulate semantics
- ▶ separate two worlds
- ▶ specific privilege

getName

```
String getName() -> String getName();
```

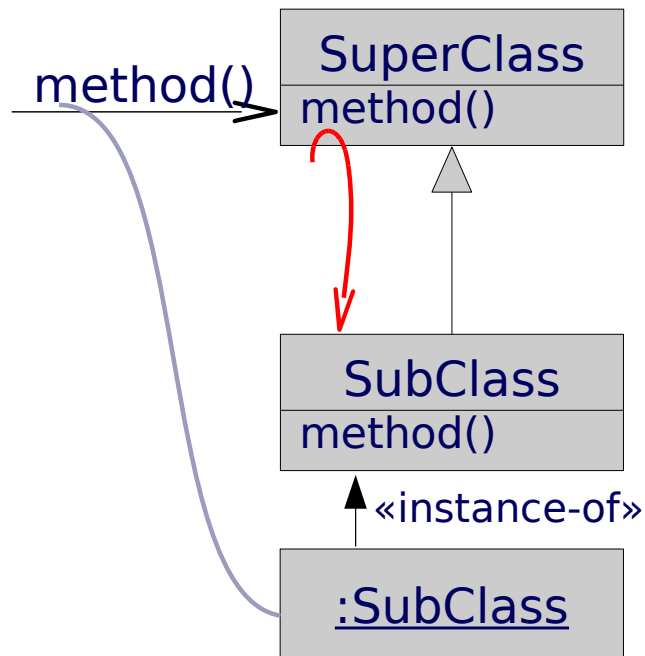


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Inheritance vs. PlayedBy in OT/J

Inheritance

- ▶▶ Import
 - ▶▶ **dispatch sub** → **super**
- ▶▶ Overriding
 - ▶▶ **dispatch super** → **sub**



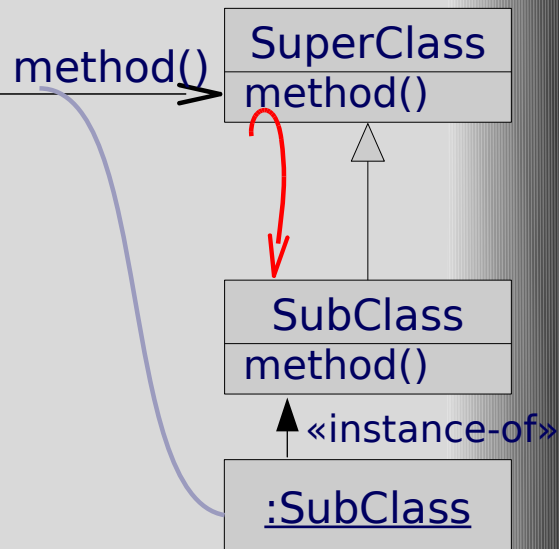
Role Playing

- ▶▶ Callout binding
 - ▶▶ **dispatch role** → **base**

Inheritance vs. PlayedBy in OT/J

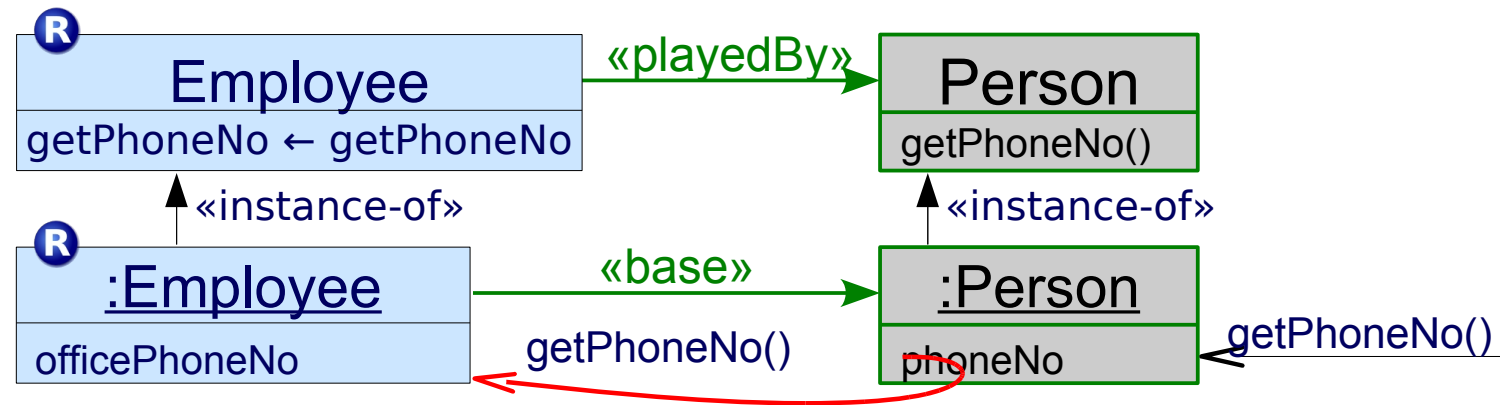
Inheritance

- ▶▶ Import
 - ▶▶ dispatch su
- ▶▶ Overriding
 - ▶▶ dispatch su



Role Playing

- ▶▶ Callout binding
 - ▶▶ dispatch role → base
- ▶▶ Callin binding
 - ▶▶ dispatch role ← base



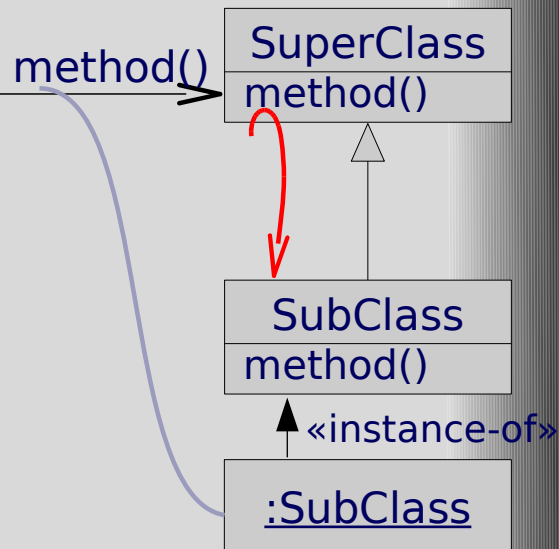
```
String getPhoneNo() <- replace String getPhoneNo();
```

- §§ ▶▶ different names
- ▶▶ parameter mappings (implicit/explicit)
- ▶▶ before / replace / after
- ▶▶ base calls

Inheritance vs. PlayedBy in OT/J

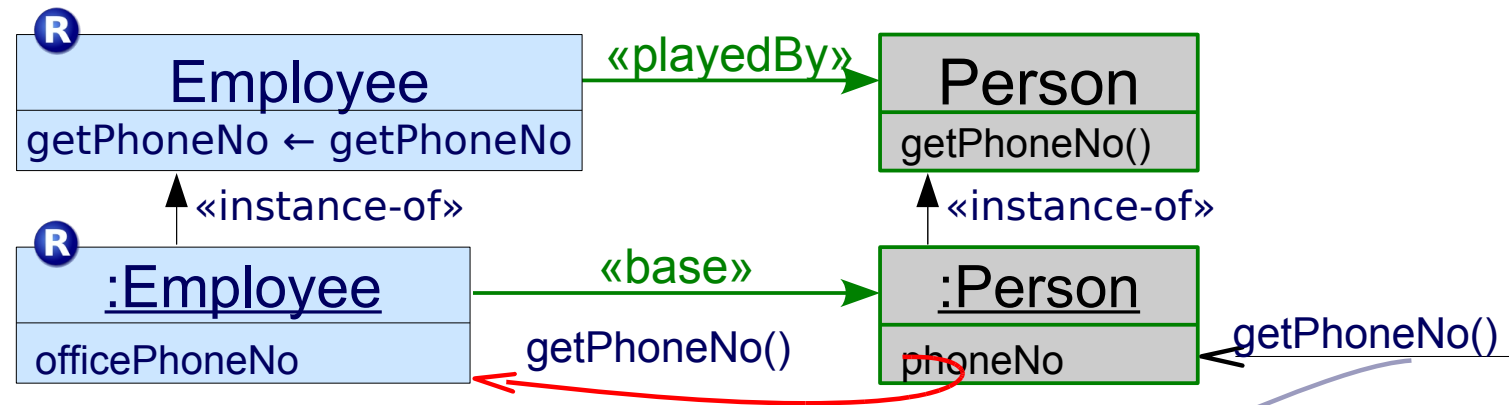
Inheritance

- » Import
 - » dispatch su
- » Overriding
 - » dispatch su



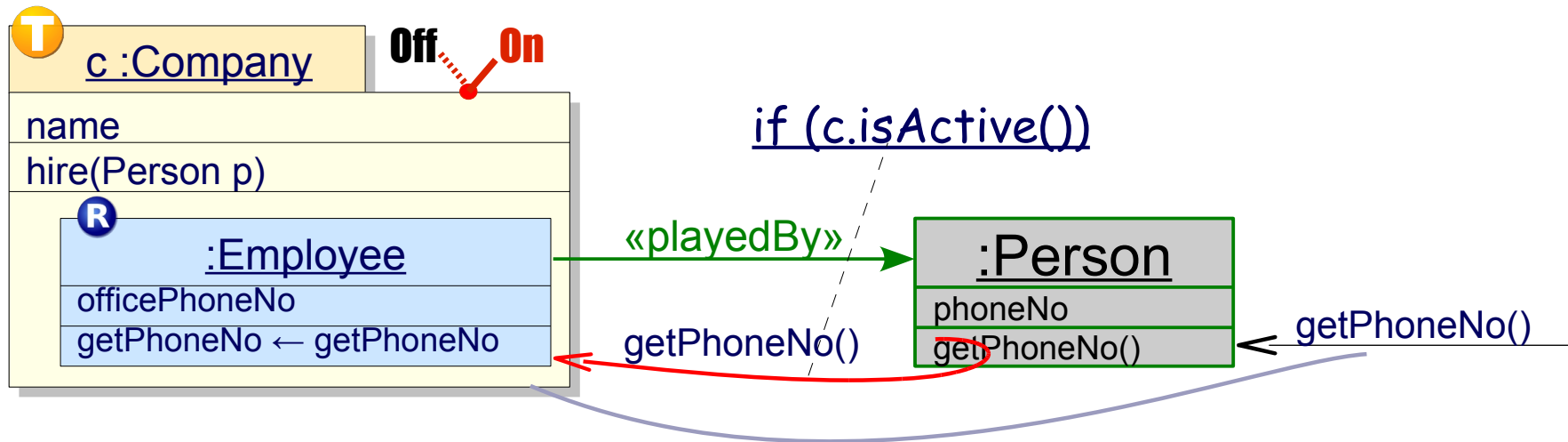
Role Playing

- » Callout binding
 - » dispatch role → base
- » Callin binding
 - » dispatch role ← base



which context
to select the appropriate
role instance?

Teams as Activation Context



Roles depend on context

In OT/J contexts are reified as Teams

- ▶▶ roles are inner classes of a **team class**
- ▶▶ role instances are inner instances of a **team instance**

Each team instance can be (de)activated

- ▶▶ active team instances contribute to the **system state**
- ▶▶ dispatch considers system state



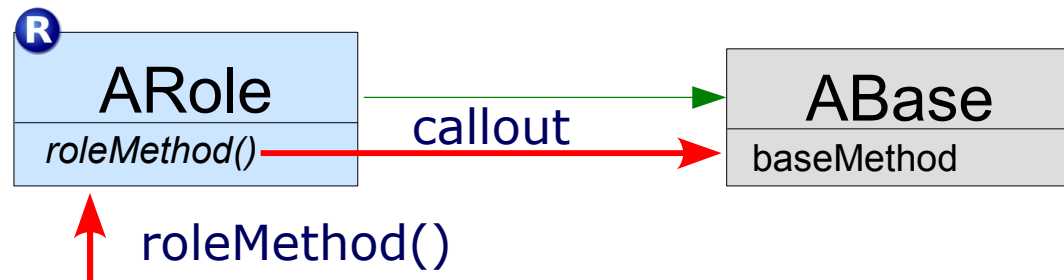
activation mechanisms:

- ▶▶ globally
- ▶▶ per thread
- ▶▶ implicitly
- ▶▶ per block

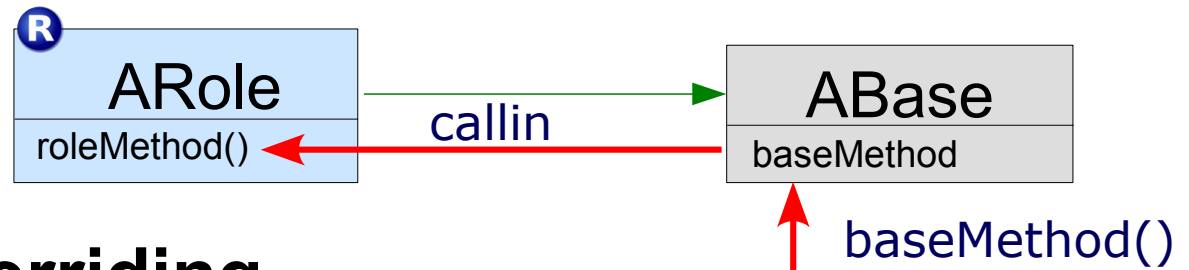
Buy 2 – Get 1 for Free

2 Mechanisms, 3 styles of dispatch

Forwarding

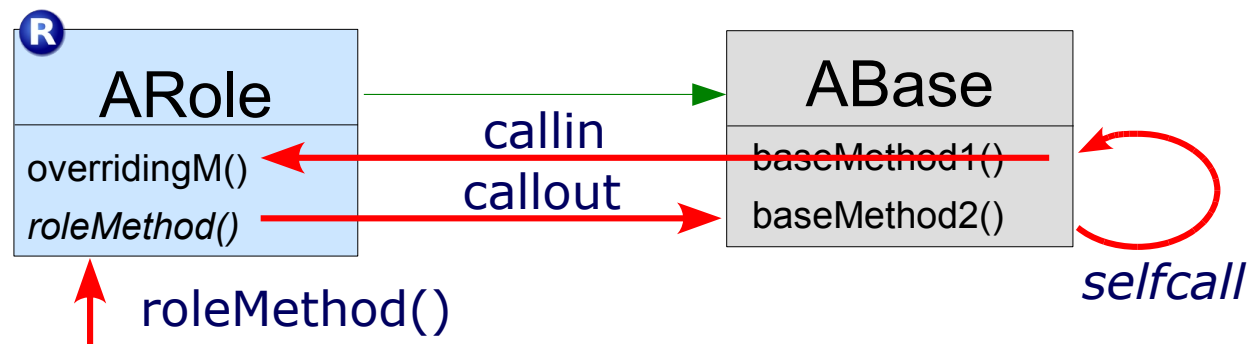


Interception



Delegation w/ Overriding

= Forwarding
+ Interception



Inheritance vs. PlayedBy in OT/J (2/3)

Detailed Comparison

Inheritance

- ▶▶ Import
 - ▶▶ **dispatch sub → super**
- ▶▶ Overriding
 - ▶▶ **dispatch super → sub**
- ▶▶ Substitutability
 - ▶▶ **pass an instance of sub class where the super class is expected**

Role Playing

- ▶▶ Callout binding
 - ▶▶ **dispatch role → base**
- ▶▶ Callin binding
 - ▶▶ **dispatch role ← base**
- ▶▶ Translation polymorphism

Substitutability

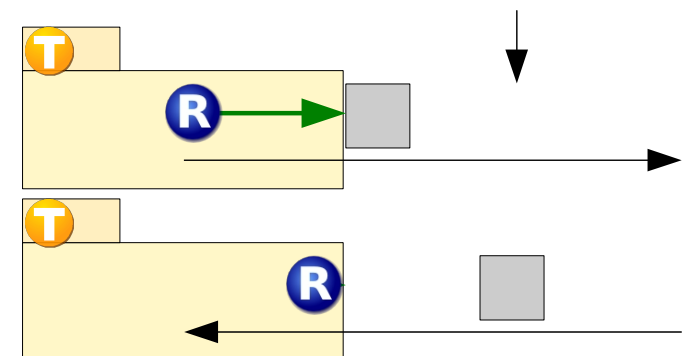
- Are the following assignments legal?

```
Employee emp= ...
Person person= ...
1. person= emp;      // legal?
2. emp= person;     // legal?
```

Normally not, but...

roles (usually) live within the team only

- When a role object **leaves** the team
 - it is **lowered** to its base
- When a base object **enters** a team
 - it can be **lifted** to a role

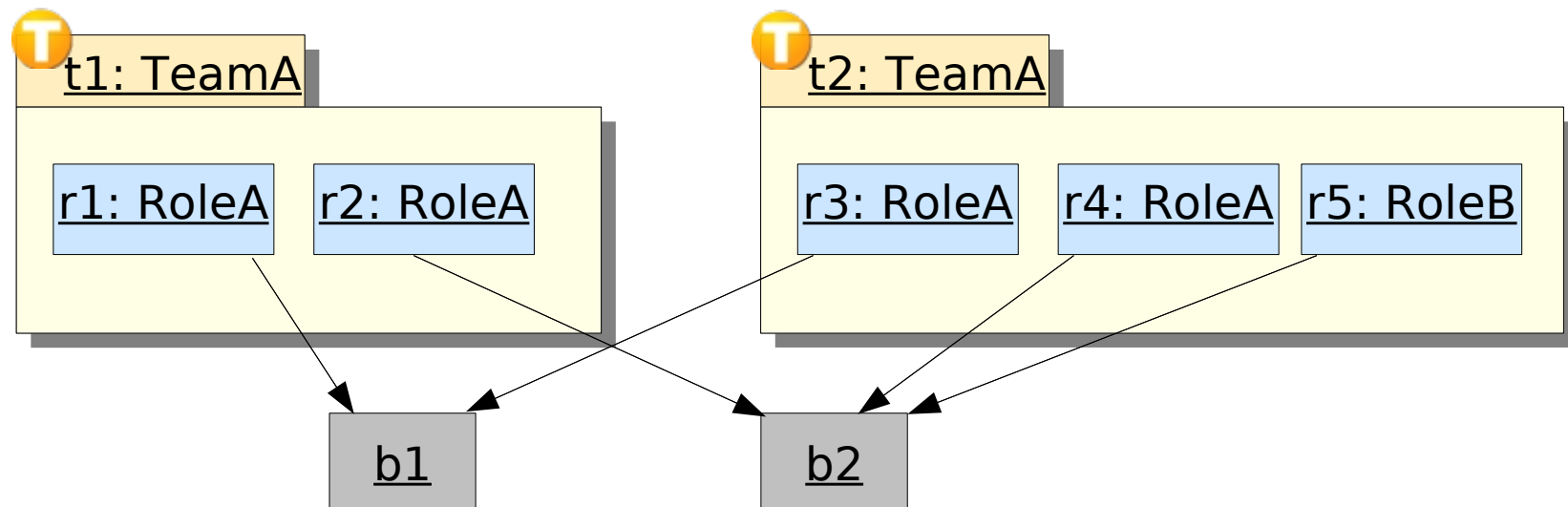


- Substitutability by translation → **Translation Polymorphism**

Role Multiplicities

Translation base \rightarrow role: **Lifting**

- ▶ A base can have many roles,
- ▶ but only one per context: Team



lift(**b1**, **t1**) \rightarrow **r1**

lift(**b1**, **t2**) \rightarrow **r3**

lift(**b2**, **t2, RoleA**) \rightarrow **r4**
RoleA<@t2>

lift(**b2**, **t2, RoleB**) \rightarrow **r5**

Role Life Cycle

- ❏ Roles are created ...
 - ▶▶ on demand if lifting finds no existing instance
 - ▶▶ or, explicitly using **new**
- ❏ Role have state
 - ▶▶ state is persistent across invocations / liftings
- ❏ Garbage Collector “knows”
- ❏ Team maintains ...
 - ▶▶ mapping base → role
 - ▶▶ provides reflective functions (seldomly needed):

```

§§ ▶▶ hasRole(aBase)
    ▶▶ getRole(aBase, aRoleClass)
    ▶▶ unregisterRole(aRole)
    ▶▶ ...
  
```

Lifting - Where&When?

- All data flows entering the team
 - ▶▶ the callin call target ✓

```

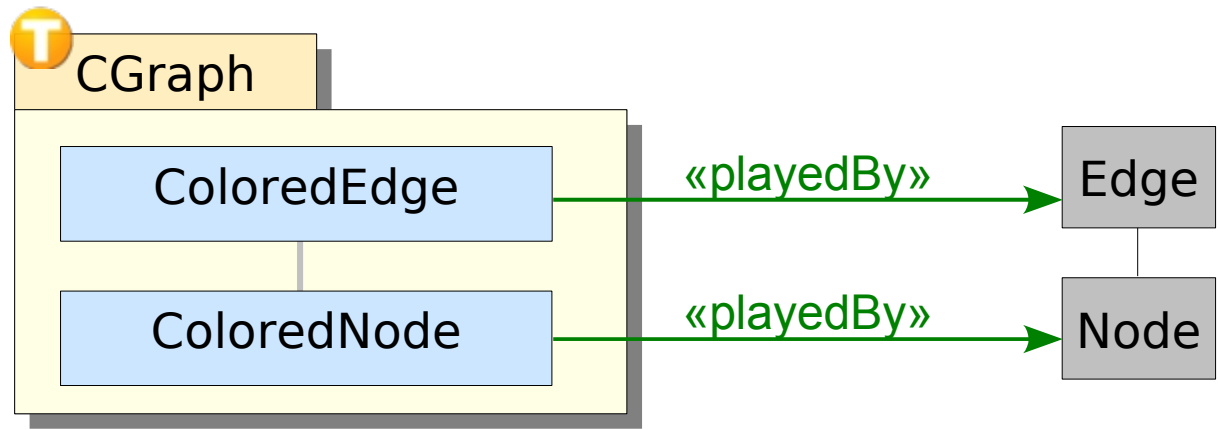
team class CGraph {
  class ColoredEdge playedBy Edge {
    setStartNode(ColoredNode n) ← after setStartNode(Node n);
    ColoredNode getStartNode() → Node getStartNode();
  }
  setRootNode(Node as ColoredNode root)

```

a callin argument (points to `ColoredNode n`)

a callout result (points to `ColoredNode`)

declared lifting (team method) (points to `setRootNode(Node as ColoredNode root)`)



Translation Polymorphism

- ❏ Two-way substitutability
 - ▶▶ support data flows in both directions
 - ▶▶ no `ClassCastException`
 - ▶▶ if desired: `LiftingVetoException`
- ❏ Hidden at source level
 - ▶▶ no explicit conversions
 - ▶▶ if needed: `ILowerable.lower()`
 - ▶▶ no manual maintenance of instance mapping
- ❏ Eat the cake and have it
 - ▶▶ flexibility of multiple instances
 - ▶▶ no disadvantage of “*object schizophrenia*”
 - ▶▶ instances are “almost the same”

Translation Polymorphism

- **Two-way substitutability**
 - ▶ support data flows in both directions
 - ▶ no `ClassCastException`
 - ▶ if desired: `LiftingVetoException`

- **Hidden at source level**
 - ▶ no explicit conversions
 - ▶ if needed: `ILowerable.lower()`
 - ▶ no manual mapping

- **Eat the cake and have it too**
 - ▶ flexibility of multiple instances
 - ▶ no disadvantage of “*object schizophrenia*”
 - ▶ instances are “almost the same”

Pending: Optimizations
 (compiler / runtime)

Inheritance vs. PlayedBy in OT/J

Detailed Comparison

Inheritance

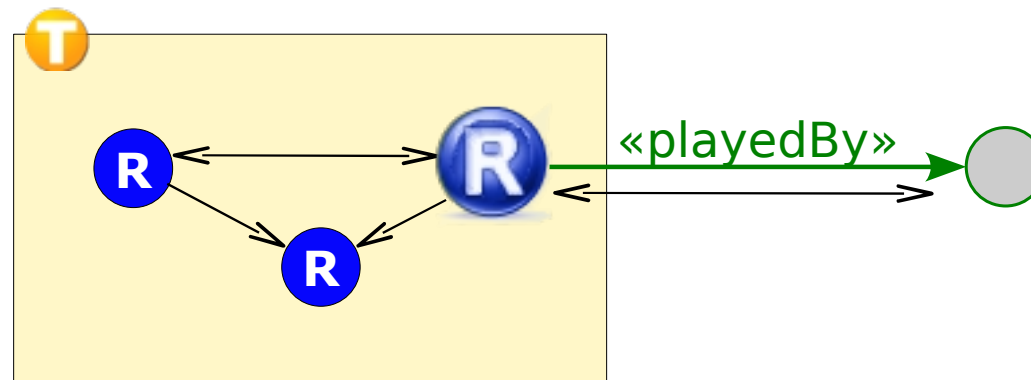
- ▶▶ Import / acquisition
 - ▶▶ **dispatch sub → super**
- ▶▶ Overriding
 - ▶▶ **dispatch super → sub**
- ▶▶ Substitutability
 - ▶▶ **pass an instance of sub class where the super class is expected**

Role Playing

- ▶▶ Callout binding
 - ▶▶ **dispatch role → base**
- ▶▶ Callin binding
 - ▶▶ **dispatch role ← base**
- ▶▶ Translation polymorphism
 - ▶▶ lowering role → base
 - ▶▶ lifting role ← base
 - ▶▶ **two-way substitutability**

Roles & Teams

- ▣ Role playing: the powers of inheritance plus ...
 - ▶▶ dynamism
 - ▶▶ roles can come and go (same base object)
 - ▶▶ multiplicities
 - ▶▶ one base can play several roles (different/same role types)



Teams

- ▶▶ encapsulate a collaboration
 - ▶▶ set of interacting roles
- ▶▶ team activation
 - ▶▶ controls the effect of all contained callin bindings

Properties of Roles (2/4)

15 Criteria by Friedrich Steimann

▶▶ and their mapping to Object Teams

▶▶ **An object may play different roles simultaneously**

✓ roles are instances, base is agnostic of its roles

▶▶ **An object may play the same role several times, simult.**

✓ differentiate by several containing team instances

▶▶ **An object and its roles have different identities**

✓ roles are distinguishable instances

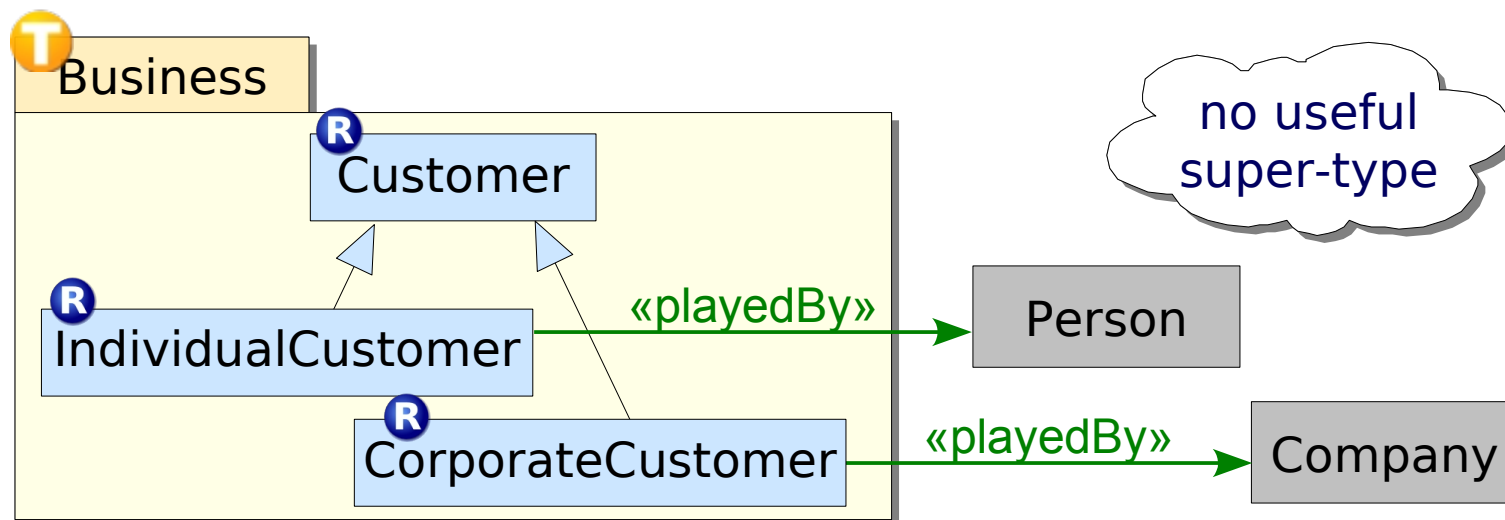
▶▶ **An object and its roles share identity**

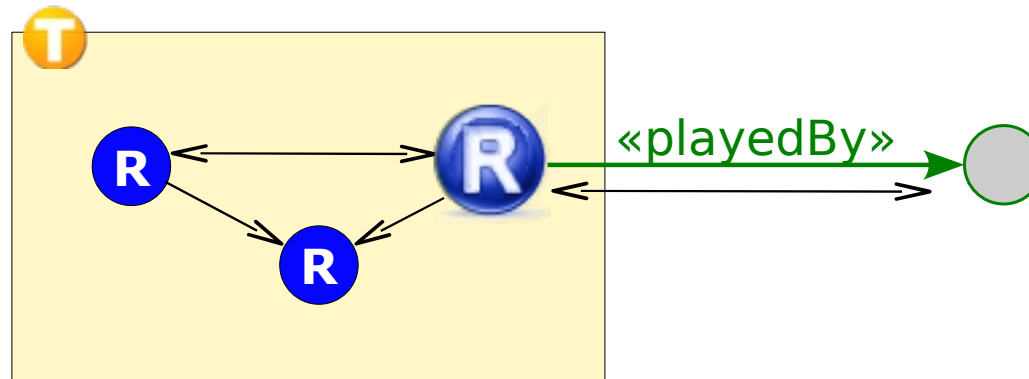
✓ translation polymorphism hides difference,
use `roleEQ()` for relaxed comparison

Properties of Roles (3/4)

15 Criteria by Friedrich Steimann

- ▶ and their mapping to Object Teams
- ▶ **Roles restrict access**
 - ✓ accessibility only via callout
- ▶ **Different roles may share structure and behavior**
 - ✓ inheritance among roles, or: delegation to base
- ▶ **Objects of unrelated types can play the same role**
 - ✓ role type as an a-posteriori super-type





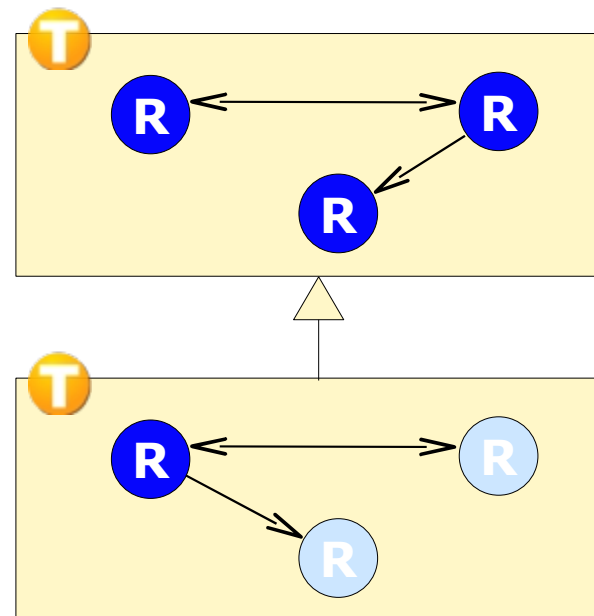
And now for a Message
from our Sponsor ...

The Object Teams Project

- ❑ **ObjectTeams/Java (OT/J)** since 2001
 - ▶▶ Java += roles, teams, bindings
 - ▶▶ OTJLD 1.0 (*current 1.2*) July 2007
- ❑ **Object Teams Development Tooling** since 2003
 - ▶▶ Java Compiler += OT/J constructs
 - ▶▶ JDT for OT/J (code assist, ui, launch ...)
- ❑ **Other**
 - ▶▶ OT/Equinox: Equinox += aspect bindings since 2006
 - ▶▶ Application
 - ▶▶ Case studies (project TOPPrax)
 - ▶▶ Class room
 - ▶▶ OTDT
 - ▶▶ UML2 tools (base on EMF/GEF/GMF) 2009

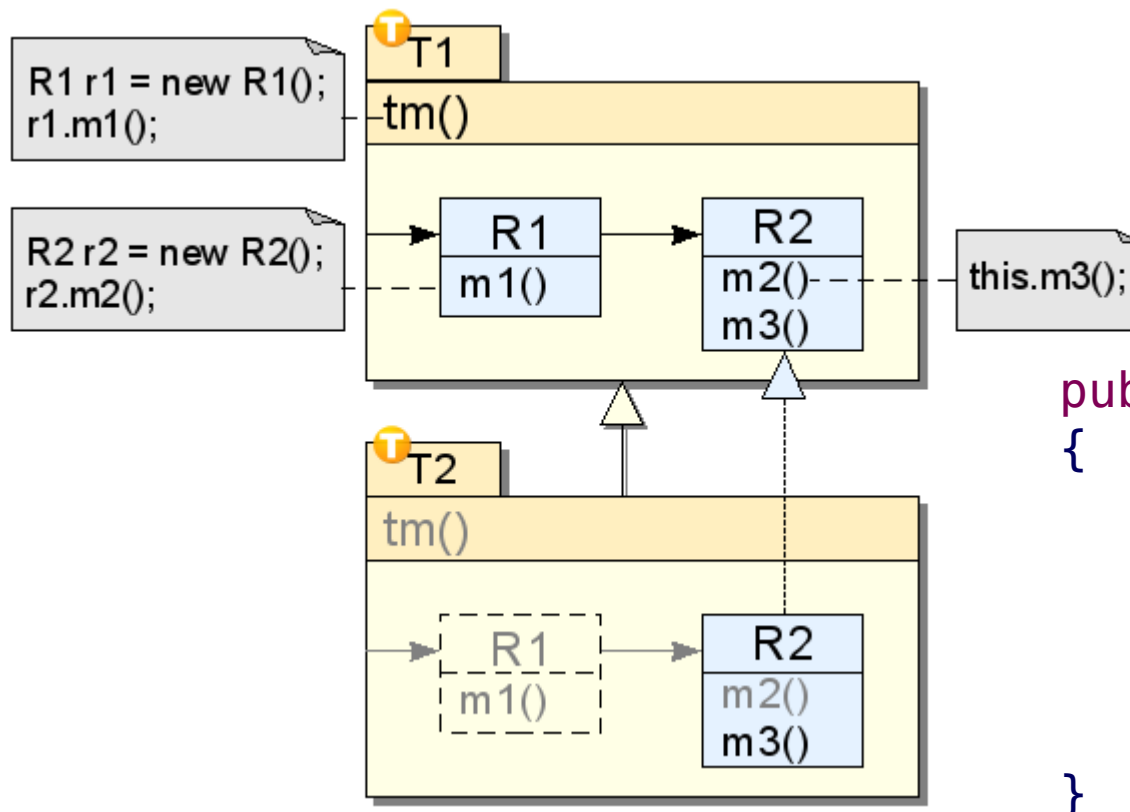


Applying Inheritance to Containment: Team Inheritance



Team Inheritance

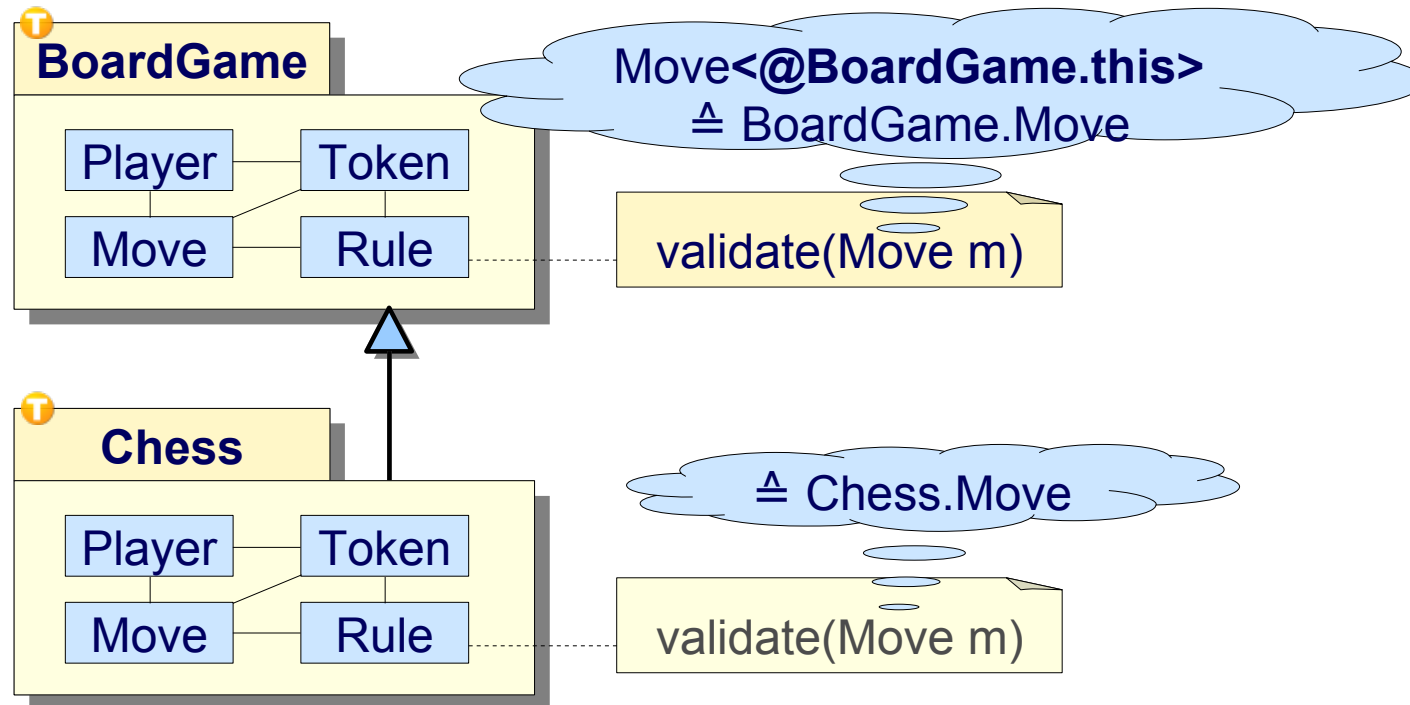
- Inheritance = Import, Override, Substitutability
- Attributes, Methods, Role Classes
- **Propagating Specialization**



```

public team class T2 extends T1
{
    protected class R2 {
        void m3() {
            doMyStuff();
        }
    }
}
    
```

Consistent Polymorphism



- ▶ Virtual classes
 - ▶▶ Inherent covariance
 - ▶▶ Family Polymorphism™
 - ▶▶ type safety through dependent types
- ▶ Exception: role migration (to other team)

Team Inheritance

Class level Template&Hook

```

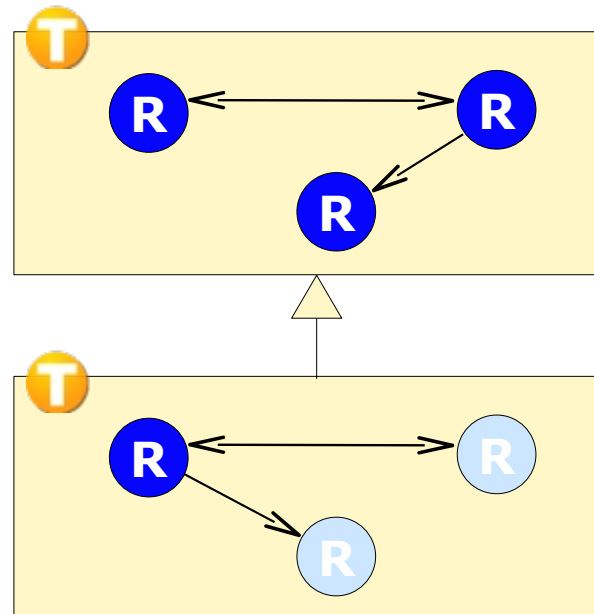
abstract team class BoardGame
{
    abstract class Player {...}
    Player a;
    void init() {
        a = this.new Player();
    }
}
team class Chess extends BoardGame
{
    class Player {...}
}
    
```

```

abstract class C
{
    abstract void hook();

    void template() {
        this.hook();
    }
}
class D extends C
{
    void hook() {...}
}
    
```

Team BoardGame is a template: incomplete implementation
 Role Player is a hook: opening filled in team Chess



Applying Translation Polymorphism to Inheritance Structures

“Smart Lifting”



Most Specific Type

Attempt #1

- ▶ Connect roots of inheritance trees
- ▶ Let lifting always choose the most specific type

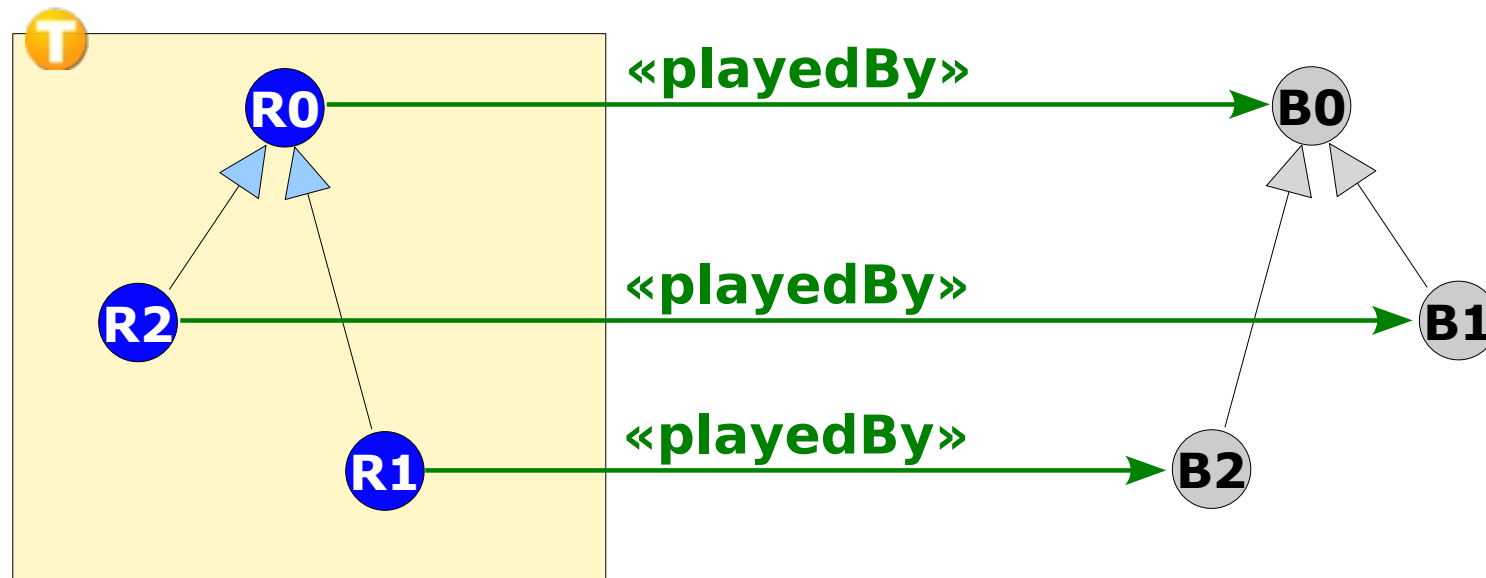
It works

- ▶ always use **R1** for any base \leq : **B0**
- ▶ **cannot handle multiple subtypes of R0**



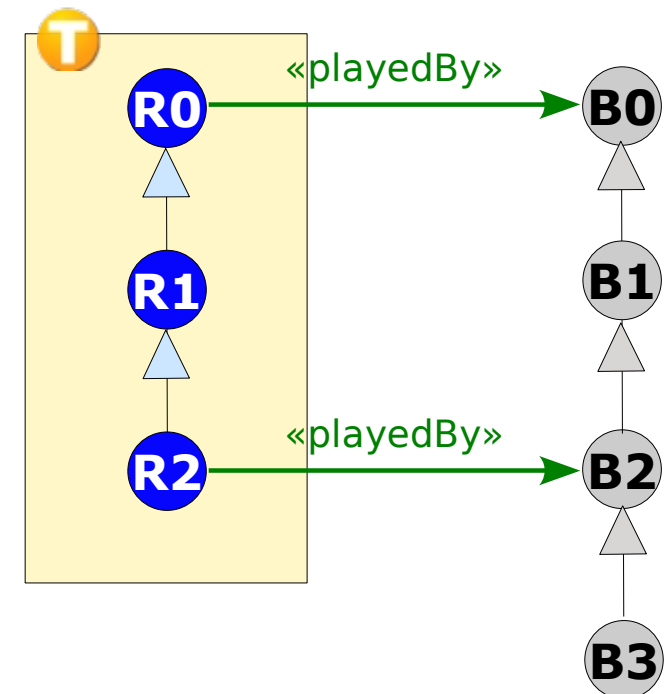
Lifting with Constraints

- Individual **playedBy** declarations
 - ▶▶ constrains lifting to bases of more specific types
 - ▶▶ covariant redefinition of «base»
- Mapping of inheritance structures
 - ▶▶ 1:1



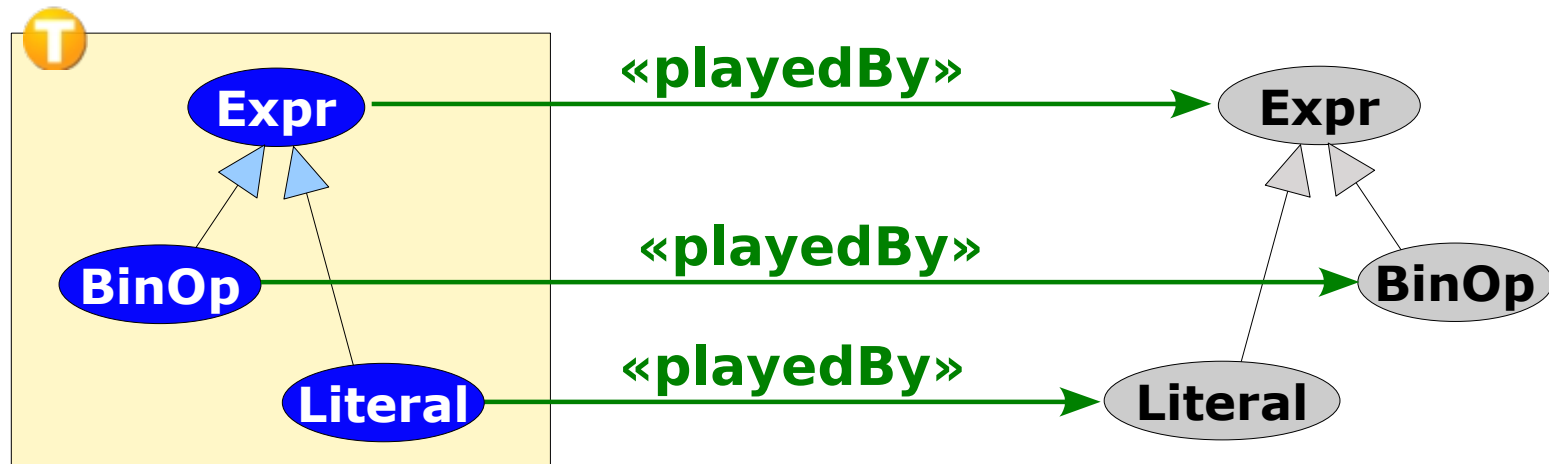
Lifting with Constraints

- Individual **playedBy** declarations
 - ▶ constrains lifting to bases of more specific types
 - ▶ covariant redefinition of «base»
- Mapping of inheritance structures
 - ▶ 1:1
 - ▶ ignore sub-base B3
 - ▶ insert R1 (R0 never instantiated)
 - ▶ skip B1 (subsumed by R0)



Double Dispatch

- Adding instance dispatch to method dispatch



```

team class PrettyPrinter {
  abstract class Expr playedBy Expr {
    abstract void print(); }
  class BinOp playedBy BinOp {
    Expr getLeft() -> Expr getLeft();
    void print() {
      getLeft().print(); /* ... */ } }
  public void visit(Expr as Expr node) { node.print(); }
}

```

Smart Lifting selects:

- ▶ Team: *Function*
- ▶ Role: *Node Type*

Applying Generics to Role Playing

Generic Callin Bindings

Problem:

- replace callin binding requires 2-way compatibility

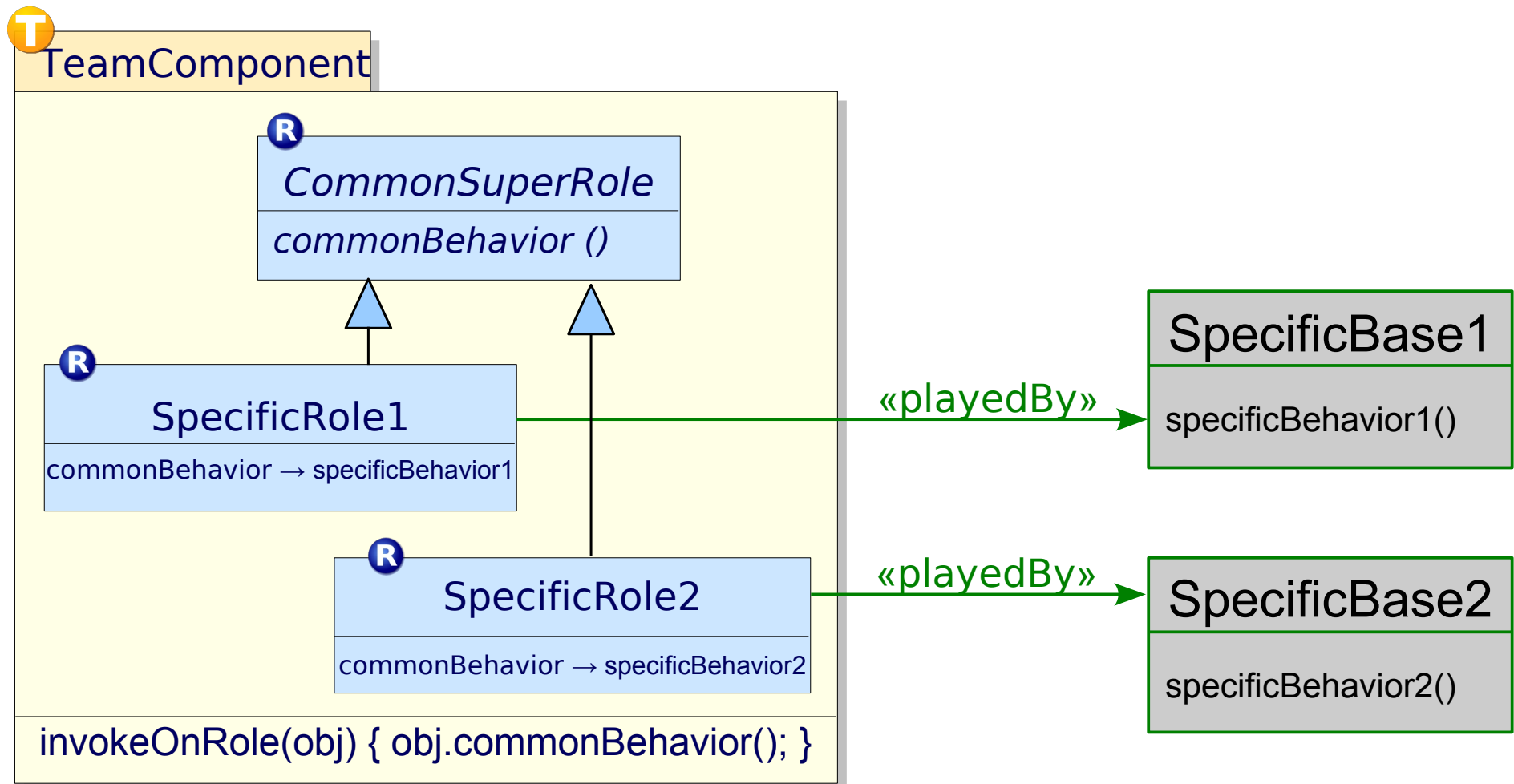
```
callin T1 roleMethod() {
    T1 oldResult = base.roleMethod();
    return new T1();
}
T1 roleMethod() <- replace T1 baseMethod();
```

- Java 5 introduces covariant returns
 - binding to T2 baseMethod() fails → **ClassCastException**
- OT/J enforces the use of generics where needed
 - explicitly capture covariant methods
 - use type bound

```
callin <E extends T1> E roleMethod() {
    return base.roleMethod(); // OK, but: new T1() NOK
}
<E extends T1> E roleMethod() <- replace T1+ baseMethod();
```

Base Class Generalization

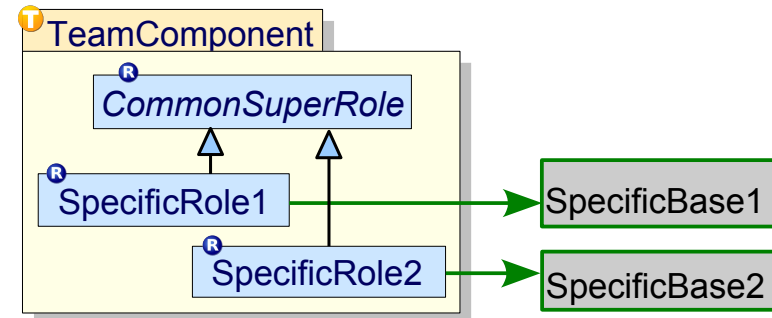
Recall this structure



Base Class Generalization

But,

how can this method be typed?



```

void invokeOnRole(? as CommonSuperRole anyObj) {
    anyObj.commonBehavior();
}

```

want to allow SpecificBase1 and SpecificBase2

answer:

new kind of type bound:

```

<B base CommonSuperRole>
void invokeOnRole(B as CommonSuperRole anyObj) {
    anyObj.commonBehavior();
}

```

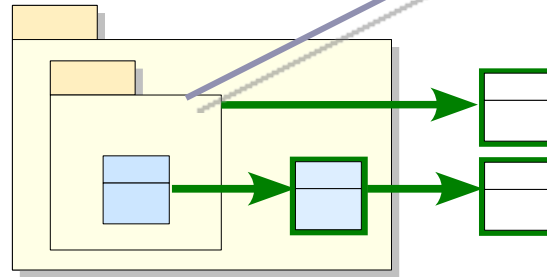
B is the union of all classes that can be lifted to CommonSuperRole

Composed Structures

Applying Object Teams Concepts to each other

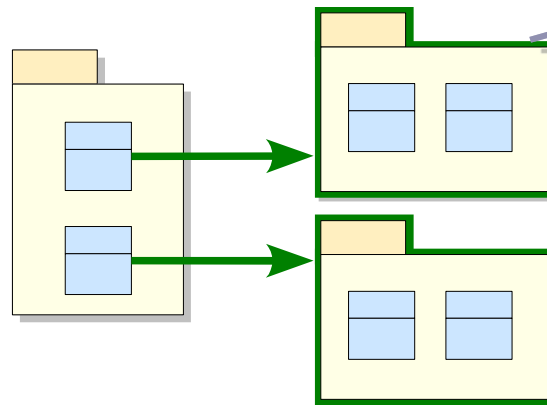
Nesting – Stacking – Layering

Nesting



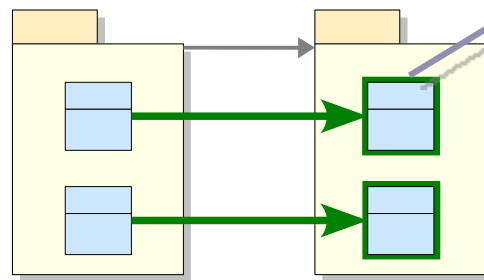
Team plays the role Role

Stacking



Team plays the role Base

Layering



Role plays the role Base

Layering – Detail

```
public team class ColoredGraph
{
```

```
    protected class CNode
        playedBy Node
```

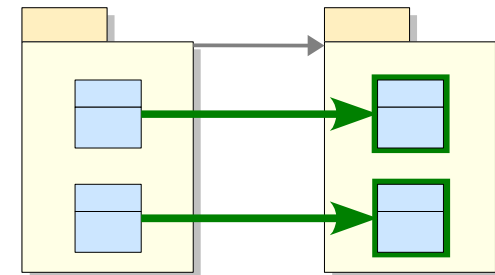
Missing anchor (team instance) for role type Graph.Node outside its team context (OTJLD 1.2.2(b))

```
    protected class CEdge
        playedBy Edge
    {
        abstract CNode getStart();
        getStart -> getStartNode;
    }
}
```

```
public team class Graph
{
```

```
    public class Node {
```

```
    public class Edge {
        Node getStartNode()..
    }
```



Layering – Detail

```

public team class ColoredGraph
{
    final Graph graph = ...;

    protected class CNode
    {
        playedBy Node<@graph>
        { ... }
    }

    protected class CEdge
    {
        playedBy Edge<@graph>
        {
            abstract CNode getStart();
            getStart -> getStartNode;
        }
    }
}

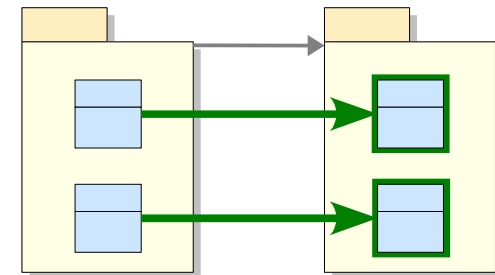
```

```

public team class Graph
{
    public class Node {
        ...
    }

    public class Edge {
        Node getStartNode()..
    }
}

```



Properties of Roles (4/4)

15 Criteria by Friedrich Steimann

▶▶ and their mapping to Object Teams

▶▶ **Roles can play roles**

✓ use team layering

▶▶ **The sequence in which roles may be acquired and relinquished can be subject to restrictions**

✓ role-of-role, guard predicates, role constructor throwing

▶▶ **A role can be transferred from one object to another**

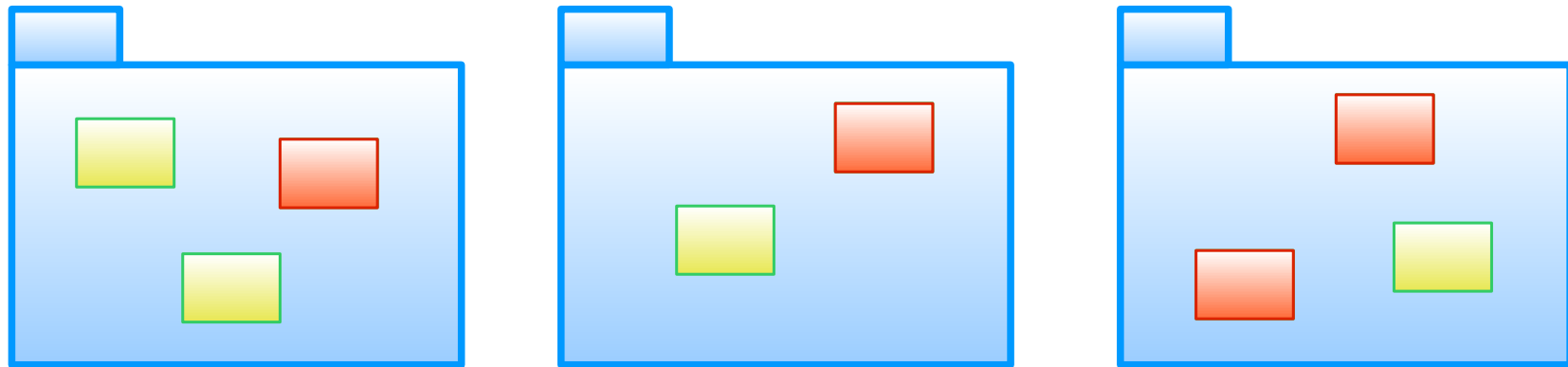
✓ use IBaseMigratable

```
class President implements IBaseMigratable
    playedBy Person { /* body */ }
void transferPresidency(Person as President currentP,
                        Person newP) {
    currentP.migrateToBase(newP);
}
```

Architecture with Object Teams

Classes – Packages - Components

Traditional decomposition

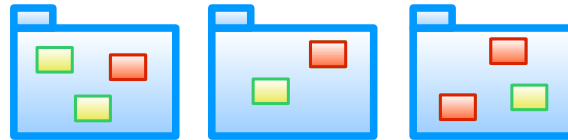


New feature requested

- ▶ identify affected classes
- ▶ no way to define new feature as a module ☹

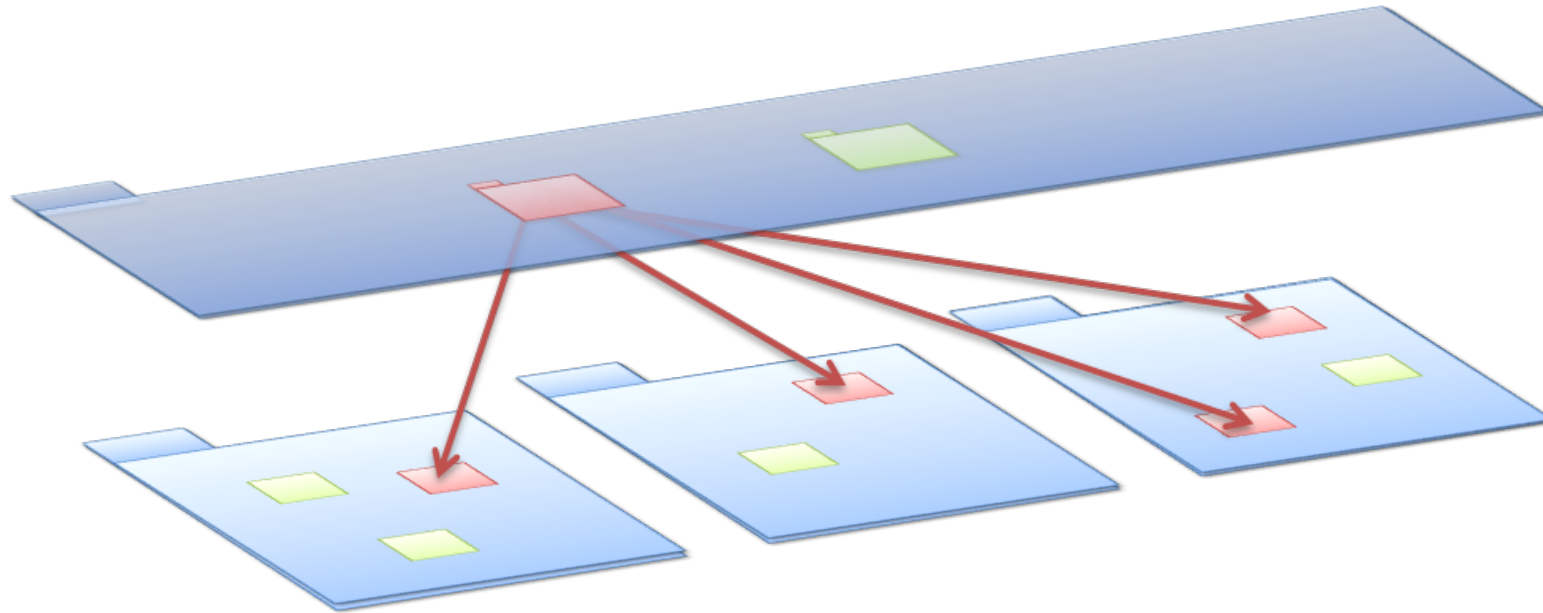
Be Inventive!

- We need to zoom out!

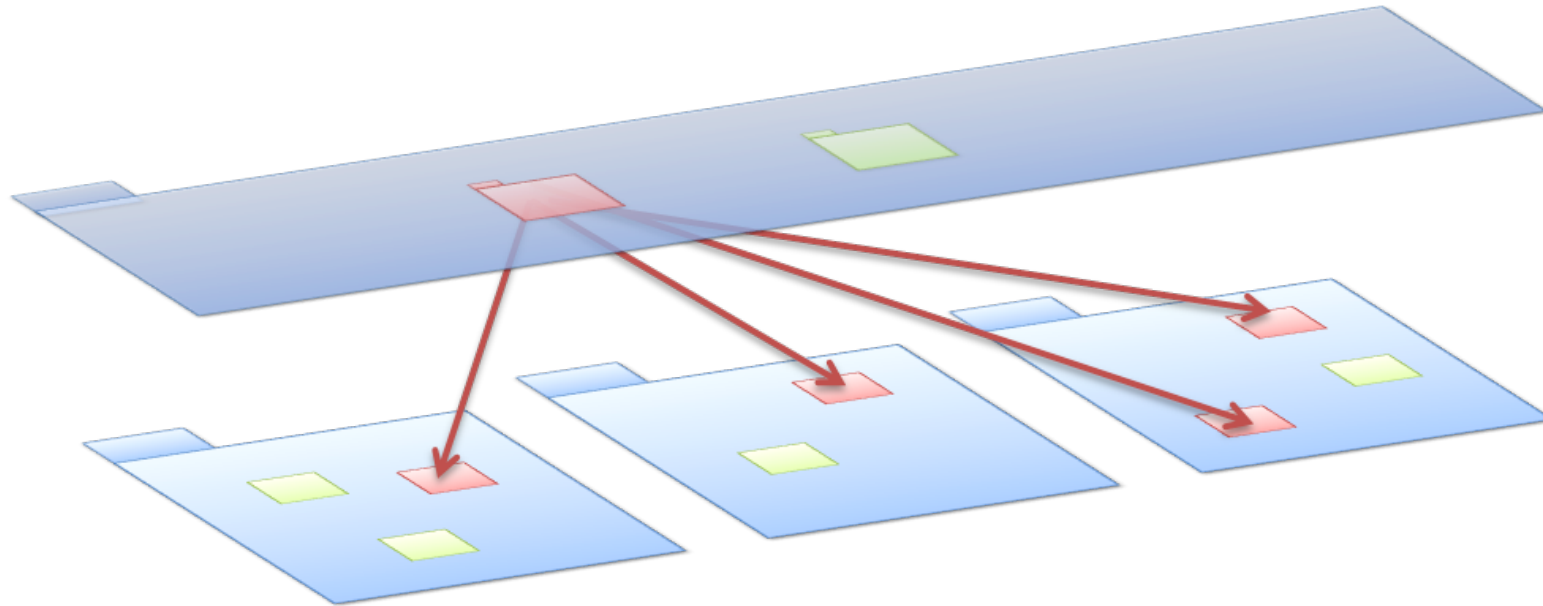


- ▶▶ See a new solution?
- ▶▶ No.
- ▶▶ Try again!

Entering The Next Level



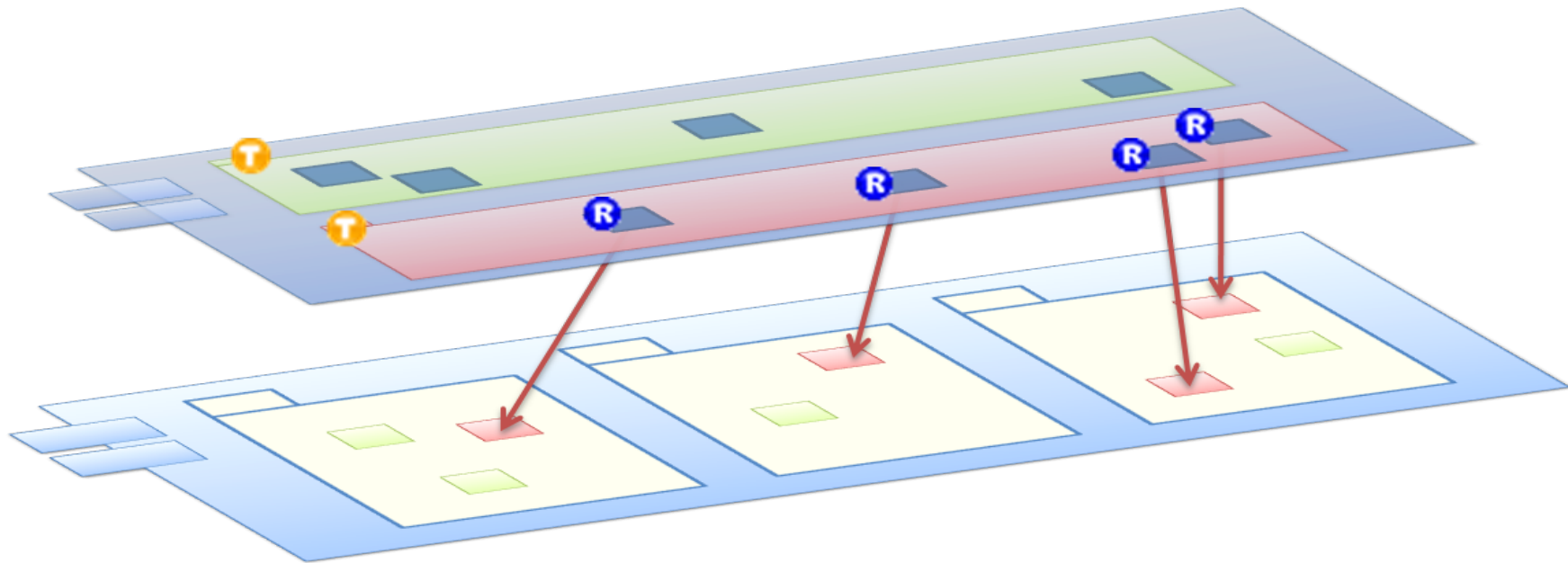
Layered Design



❏ In truly layered designs

- ▶ each layer may have its very own structure
- ▶ layers are connected to each other
- ▶ mapping
 - ▶ can be 1:n
 - ▶ exposes/hides elements from other layer

Layers with Object Teams



Mapping

- ▶ playedBy to connect classes / objects
- ▶ callin / callout to connect methods / fields

Modules

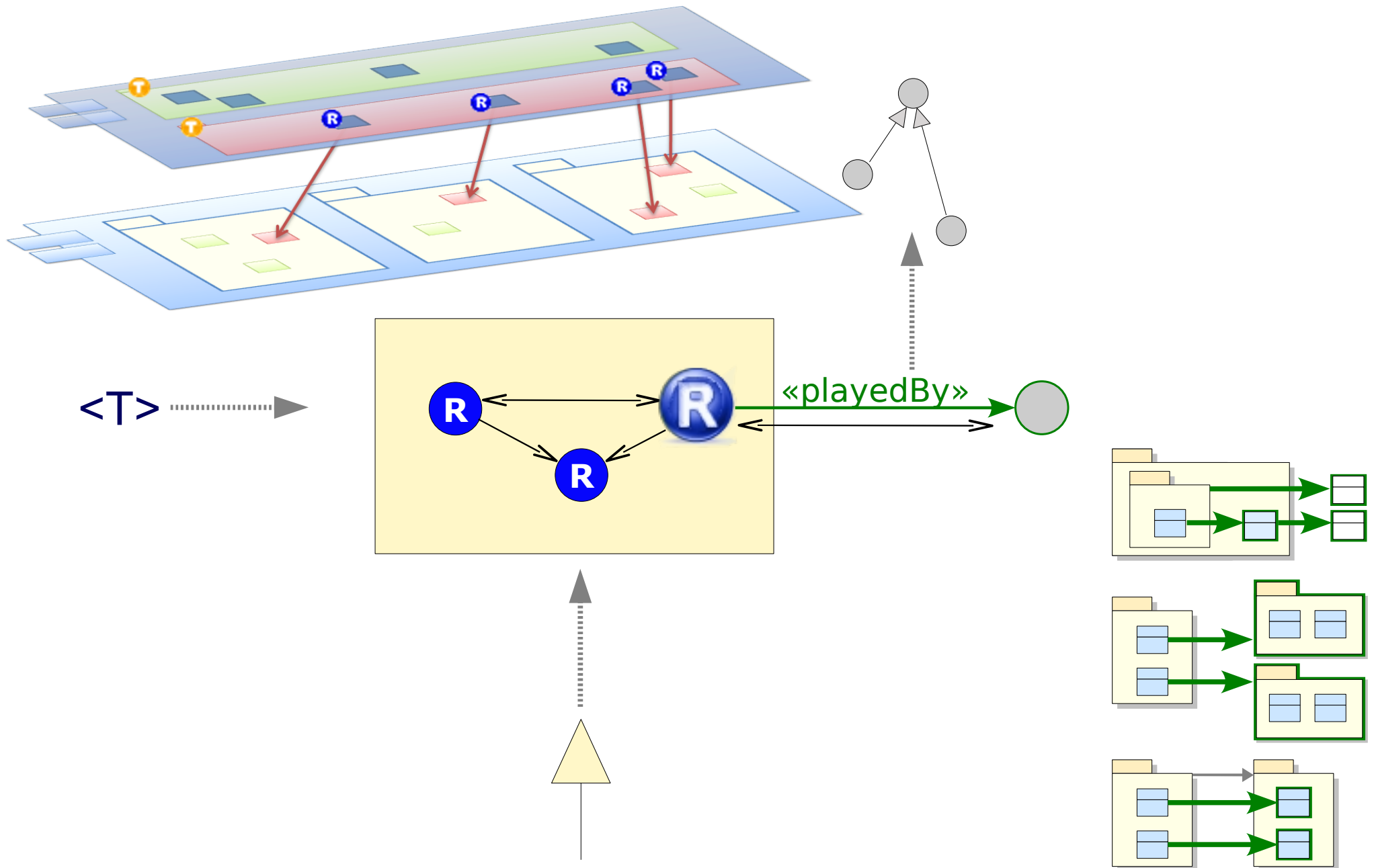
- ▶ Role defines view on base class
- ▶ Team encapsulates a set of roles

Summary

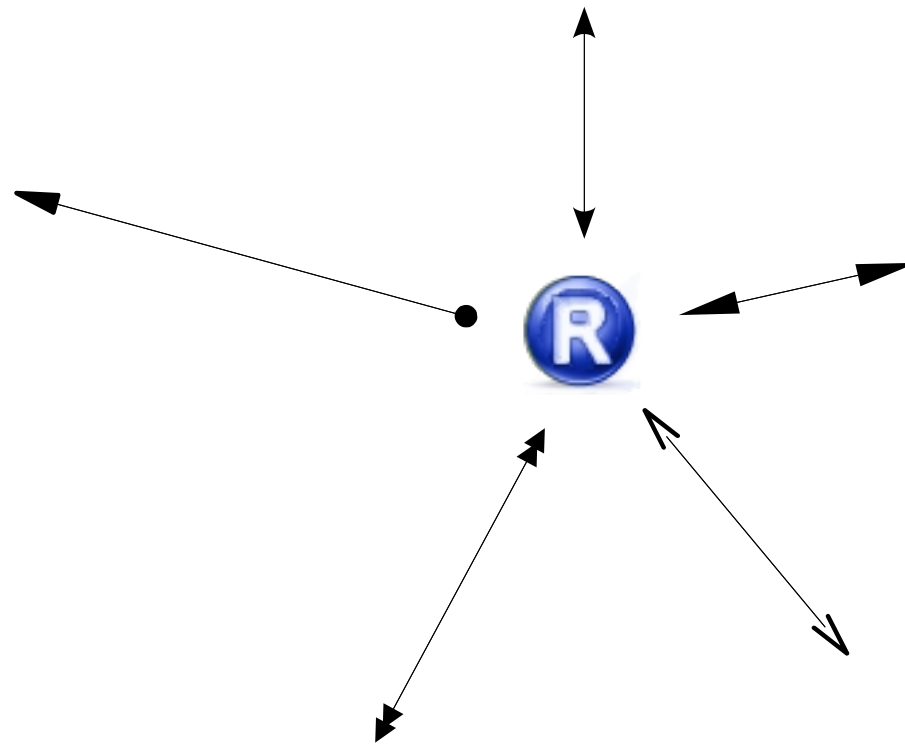
Conclusion

Epilogue

Summary



Summary



Conclusion

Objectivity

- ▶ Objects are exhaustively defined in one place
- ▶ Definition must consider all special cases

Subjectivity

- ▶ Consider only relevant properties
- ▶ Different perspectives
 - ▶ consider different properties as relevant
 - ▶ may express exceptions
- ▶ Express how your perspective relates to „the world“

Subjectivity in Software Engineering

- ▶ Perspectives during RE
- ▶ Views / diagrams during design
- ▶ In programming: Roles!

Epilogue

- ❑ In the end also “Role” is just a **word**
- ❑ We may try to define this word
 - ▶ as referring to something out there
- ❑ Or we may find it useful
 - ▶ when used together **with other words** like “Context”
 - ▶ in order to create a new **language game**

